

HEARING DATE AND TIME: April 29, 2014 at 9:45 a.m. (Eastern Time)
OPPOSITION BRIEF DEADLINE: February 27, 2014

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Attorneys for Defendant DLA Piper LLP (US)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

ICP STRATEGIC CREDIT INCOME FUND LTD., *et al.*,

Debtors in Foreign Proceedings.

ICP STRATEGIC CREDIT INCOME MASTER
FUND LTD., ICP STRATEGIC CREDIT INCOME
FUND LTD., and HUGH DICKSON and STEPHEN
AKERS, solely in their capacity as the Foreign
Representatives and Joint Official Liquidators of ICP
Strategic Credit Income Fund Ltd. and ICP Strategic
Credit Income Master Fund Ltd.,

Plaintiffs,

-against-

DLA PIPER LLP (US),

Defendant.

Chapter 15 Case

Case No. 13-12116 (REG)

(Jointly Administered)

Adv. Pro. No. 14-01835 (REG)

(Procedurally Consolidated
Under This Matter)

PROPOSED ORDER
GRANTING DLA PIPER LLP (US)'S MOTION TO DISMISS THE COMPLAINT

UPON consideration of Defendant DLA Piper LLP (US)'s Motion to Dismiss the
Complaint in the above-captioned matter (the "**Motion**") dated January 24, 2014, by its

attorneys, Gibson, Dunn & Crutcher LLP, and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and a hearing (the “**Hearing**”) having been held before this Court on April 29, 2014 in accordance with applicable law; and it appearing, upon due deliberation, that good and sufficient cause exists to grant the relief requested in the Motion, including those set forth in the Motion and at the Hearing, it is hereby

ORDERED, that the Motion is GRANTED and the Complaint is hereby DISMISSED WITH PREJUDICE.

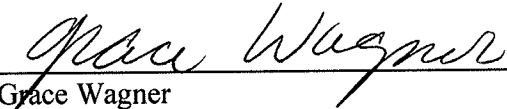
Dated: New York, New York
_____, 2014

HONORABLE ROBERT E. GERBER
UNITED STATES BANKRUPTCY JUDGE

CERTIFICATE OF SERVICE

I, GRACE WAGNER, hereby certify, under penalty of perjury pursuant to 28 U.S.C. § 1746, that on this 24th day of January, 2014, I served PROPOSED ORDER GRANTING DLA PIPER LLP (US)'S MOTION TO DISMISS THE COMPLAINT, by United States Mail and E-mail, upon the following counsel of record:

Joshua J. Bruckerhoff, Esq.
Reid Collins & Tsai LLP
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Grace Wagner